



## MONTHLY OVERSEAS CONTAINER TRADE UPDATE: JUNE 2013

### Month to month overseas container trade comparison – June 2013

Category	Change (%)	Volume (TEU)
Full overseas container imports	-1.5%	76,943
Full overseas container exports	0.7%	56,494
Empty overseas container imports	-7.0%	6,070
Empty overseas container exports	1.1%	20,108
Total overseas containers	-0.6%	159,616

**Total overseas container throughput** (full + empty) for June was 159,616 TEU, this was a decrease of 0.6% over June 2012 and down 1.9% for the full 2012-13 financial year. Total (full + empty) overseas container imports for the month were down by 1.9% while total (full + empty) overseas container exports were up 0.8% in comparison to June 2012.

**Full overseas container imports** were 76,943 TEU, a decrease of 1.5% against June last year and down 3.2% on a year to date basis. Commodities with the most notable declines were fresh & frozen vegetables, machinery and wood manufactures. Several commodities recorded gains for the month including confectionary, toys & sporting goods, miscellaneous food preparations, zinc, plastic ware and textiles.

Following a decline in May, **full overseas container exports** for June increased 56,494 TEU or 0.7% against June 2012. Full overseas container exports are also slightly up 0.6% on a year to date basis. Several commodities recorded gains for the month including timber, paper and newsprint, paperboards, meat, fresh fruit, scrap metal and zinc. Commodities with the most notable declines were containerised wheat, barley, wood manufactures and processed vegetables.

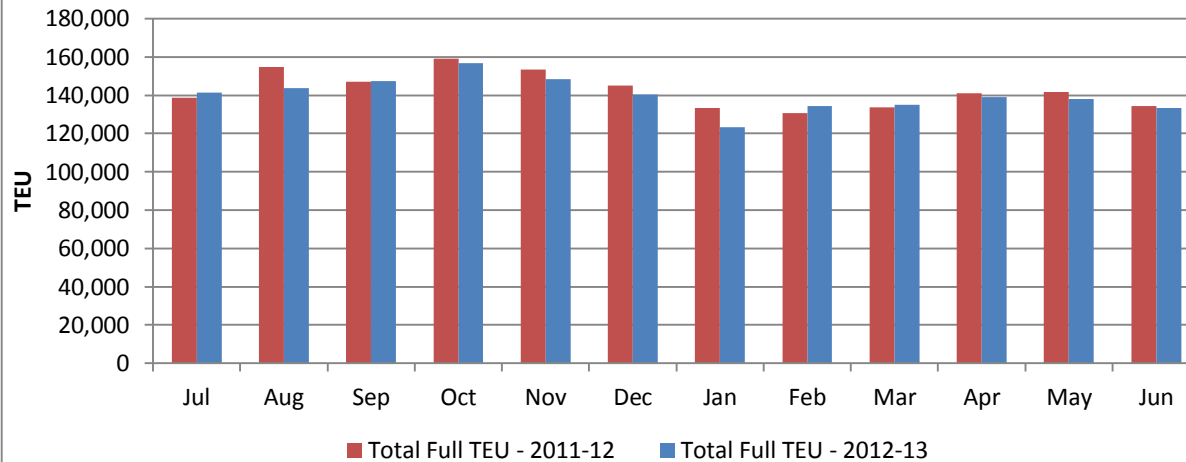
**Empty overseas container** movements for June decreased 3.9% over the same period last year to 36,752 TEU, and down 2.4% on a year to date basis. Empty overseas exports increased 0.6% for the month while imports recorded a 12.9% decrease for the month of June.

*Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests. Whilst every effort has been made to ensure the information is correct, PoMC accepts no responsibility for any inaccuracies of the information provided. Readers are encouraged to consult their local PoMC representative with any queries they may have regarding the information provided.*



## Overseas Container Trade by Month FULL CONTAINERS (TEU)

**Overseas Container Trade by Month - Full Containers**

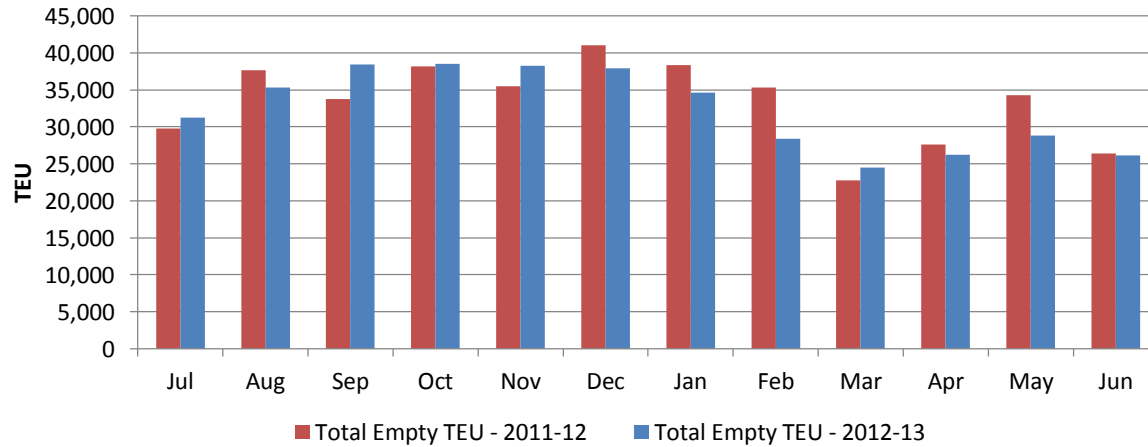


2012-13	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	FY 2012-13
Import	86,201	90,179	92,904	99,479	96,179	84,358	80,212	78,983	73,475	80,323	80,748	76,943	1,019,984
Export	54,996	53,471	54,582	57,316	52,040	56,118	43,090	55,219	61,369	58,550	57,317	56,494	660,562
<b>Total</b>	<b>141,197</b>	<b>143,650</b>	<b>147,486</b>	<b>156,795</b>	<b>148,219</b>	<b>140,476</b>	<b>123,302</b>	<b>134,202</b>	<b>134,844</b>	<b>138,873</b>	<b>138,065</b>	<b>133,437</b>	<b>1,680,546</b>
2011-12	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	FY 2011-12
Import	87,287	98,421	94,109	100,754	98,770	89,309	87,561	75,602	77,750	85,657	81,504	78,081	1,054,805
Export	51,251	56,457	53,020	58,269	54,473	55,669	45,669	54,918	55,816	55,452	60,134	56,109	657,237
<b>Total</b>	<b>138,538</b>	<b>154,878</b>	<b>147,129</b>	<b>159,023</b>	<b>153,243</b>	<b>144,978</b>	<b>133,230</b>	<b>130,520</b>	<b>133,566</b>	<b>141,109</b>	<b>141,638</b>	<b>134,190</b>	<b>1,712,042</b>



## Overseas Container Trade by Month EMPTY CONTAINERS (TEU)

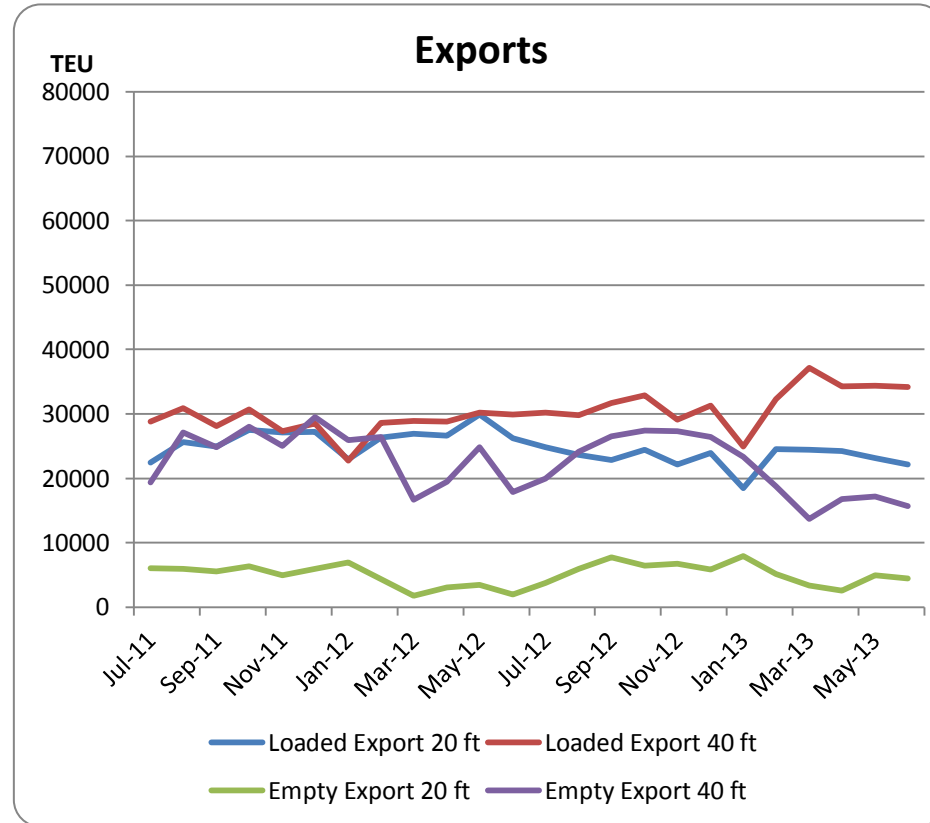
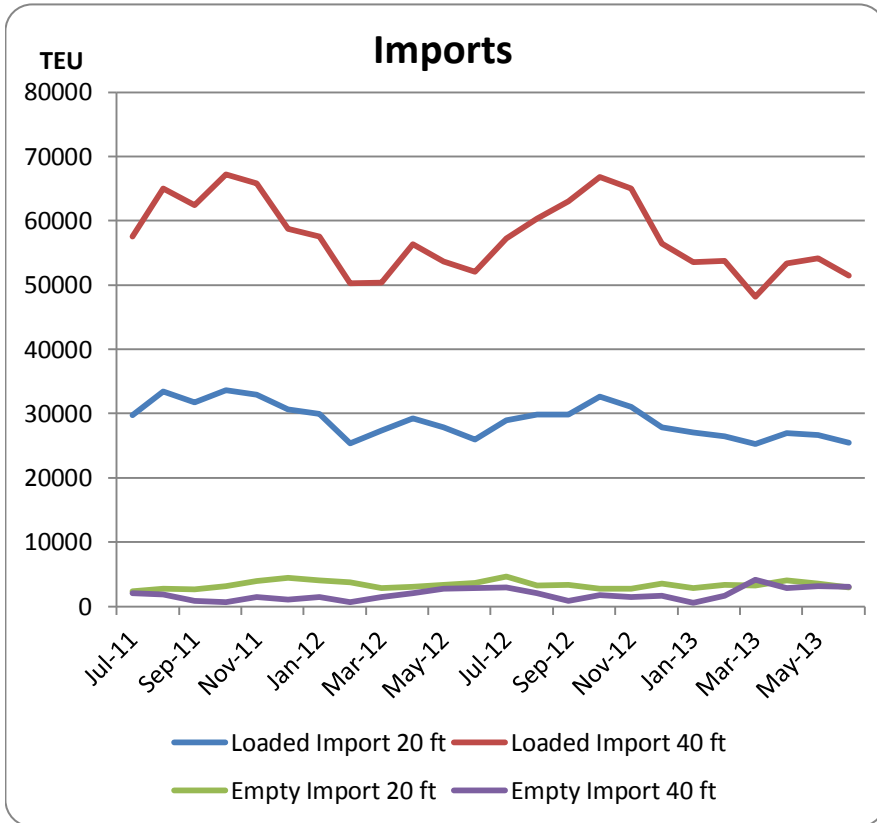
**Overseas Container Trade by Month - Empty Containers**



2012-13	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	FY 2012-13
Import	7,572	5,247	4,202	4,562	4,184	5,219	3,439	5,011	7,448	6,923	6,738	6,070	66,615
Export	23,668	30,103	34,228	33,910	34,039	32,661	31,144	23,402	17,012	19,340	22,119	20,108	321,734
<b>Total</b>	<b>31,240</b>	<b>35,350</b>	<b>38,430</b>	<b>38,472</b>	<b>38,223</b>	<b>37,880</b>	<b>34,583</b>	<b>28,413</b>	<b>24,460</b>	<b>26,263</b>	<b>28,857</b>	<b>26,178</b>	<b>388,349</b>
2011-12	Jul-11	Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	FY 2011-12
Import	4,394	4,624	3,441	3,805	5,430	5,555	5,482	4,345	4,269	5,068	6,032	6,525	58,970
Export	25,384	33,067	30,278	34,363	30,030	35,461	32,847	30,931	18,503	22,524	28,264	19,830	341,482
<b>Total</b>	<b>29,778</b>	<b>37,691</b>	<b>33,719</b>	<b>38,168</b>	<b>35,460</b>	<b>41,016</b>	<b>38,329</b>	<b>35,276</b>	<b>22,772</b>	<b>27,592</b>	<b>34,296</b>	<b>26,355</b>	<b>400,452</b>

## Total Overseas Trade by Month by Sector - July 2011 to June 2013 IMPORT & EXPORT CONTAINERS (TEU)

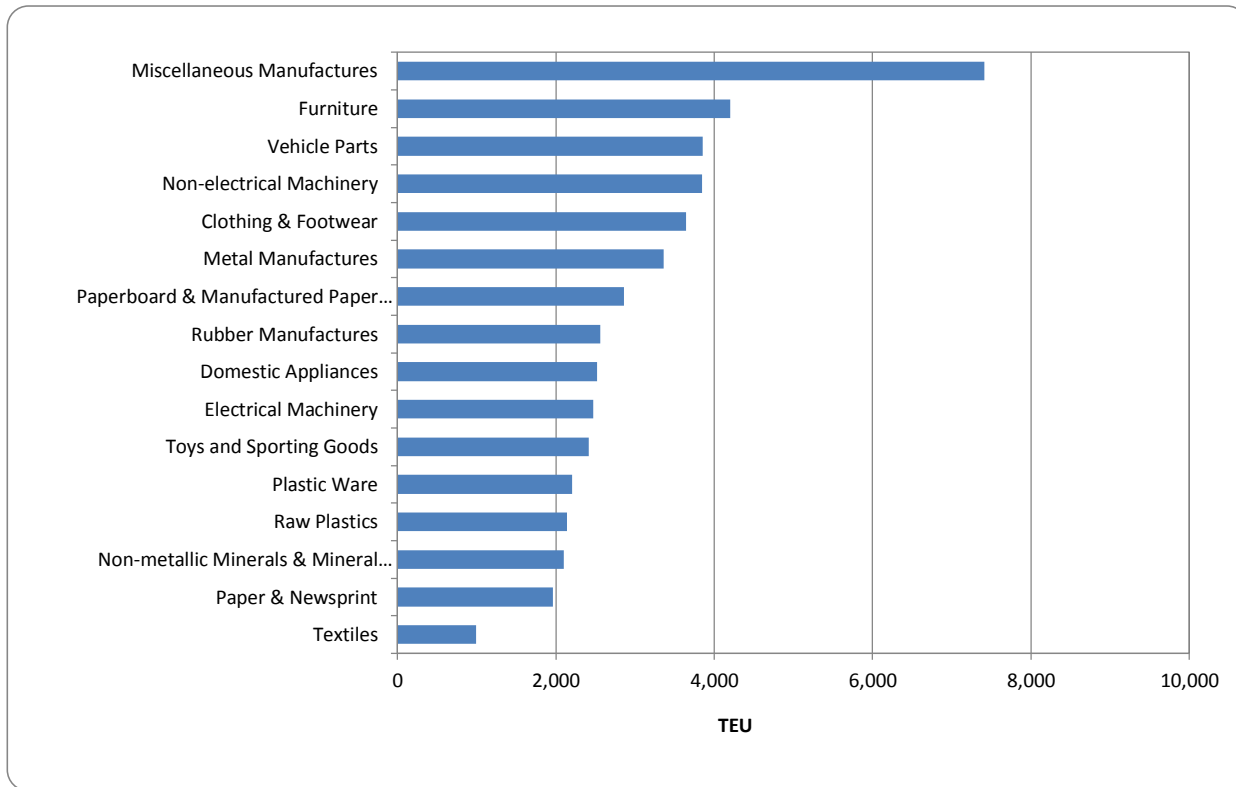
01/07/11 to 30/06/13



## Overseas Containerised Commodity Trade by Region FULL IMPORTS (TEU)

01/06/13 to 30/06/13

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	7,414	9.6%
Furniture	4,202	5.5%
Vehicle Parts	3,852	5.0%
Non-electrical Machinery	3,850	5.0%
Clothing & Footwear	3,642	4.7%
Metal Manufactures	3,359	4.4%
Paperboard & Manufactured Paper Products	2,857	3.7%
Rubber Manufactures	2,563	3.3%
Domestic Appliances	2,523	3.3%
Electrical Machinery	2,472	3.2%
Toys and Sporting Goods	2,416	3.1%
Plastic Ware	2,203	2.9%
Raw Plastics	2,143	2.8%
Non-metallic Minerals & Mineral Manufactures	2,101	2.7%
Paper & Newsprint	1,964	2.6%
Textiles	993	1.3%
~All Others	28,389	36.9%
<b>TOTAL FULL IMPORTS</b>	<b>76,943</b>	<b>100.0%</b>
Empties	6,070	
<b>TOTAL</b>	<b>83,013</b>	



\* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

\*\* All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoMC. PoMC does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

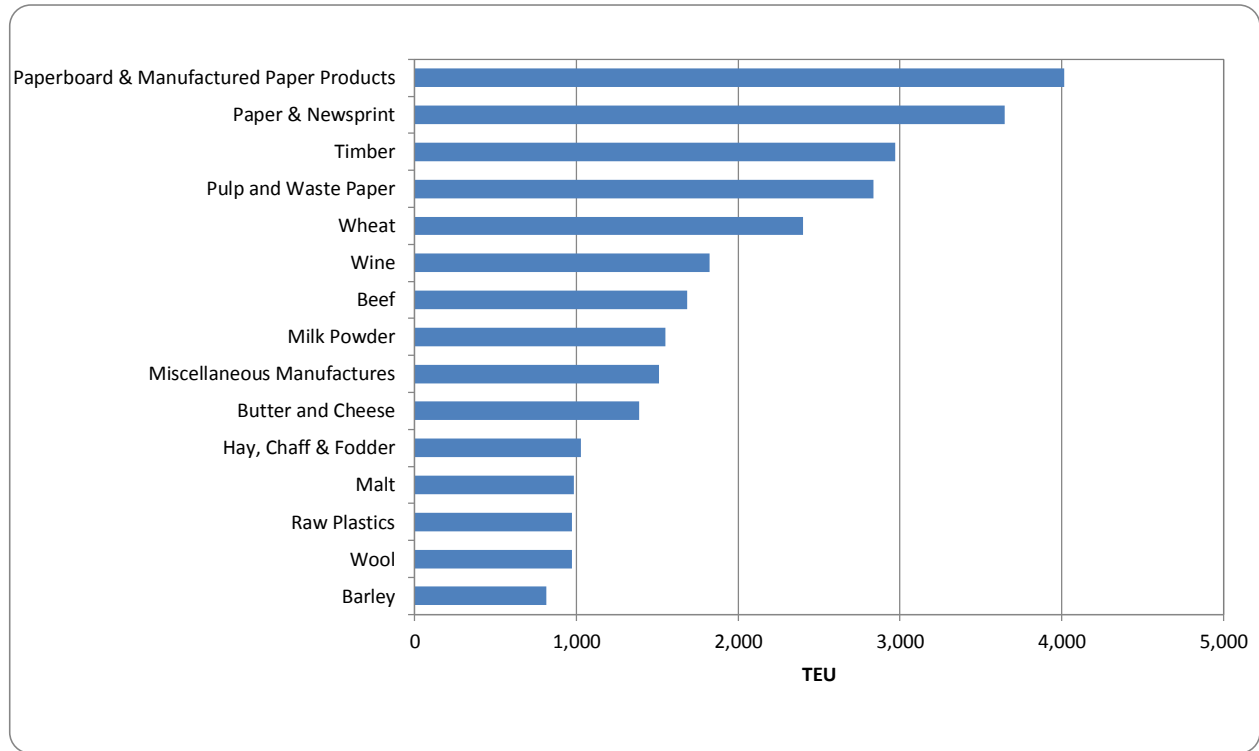
\*\*\*Commodities listed above represent the top containerised commodities shipped through the Port of Melbourne during the month. All Others represents all other commodities outside of the top ten commodities reported.

## Overseas Containerised Commodity Trade by Region FULL EXPORTS (TEU)



01/06/13 to 30/06/13

Commodity	TEU Estimate	% Share
Paperboard & Manufactured Paper Products	4,015	7.1%
Paper & Newsprint	3,649	6.5%
Timber	2,972	5.3%
Pulp and Waste Paper	2,838	5.0%
Wheat	2,401	4.3%
Wine	1,821	3.2%
Beef	1,686	3.0%
Milk Powder	1,551	2.7%
Miscellaneous Manufactures	1,512	2.7%
Butter and Cheese	1,389	2.5%
Hay, Chaff & Fodder	1,027	1.8%
Malt	982	1.7%
Raw Plastics	971	1.7%
Wool	971	1.7%
Barley	814	1.4%
~All Others	27,895	49.4%
<b>TOTAL FULL EXPORTS</b>	<b>56,494</b>	<b>100.0%</b>
Empties	20,108	
<b>TOTAL</b>	<b>76,602</b>	



\* Miscellaneous Manufactures represents freight of all kinds and general cargo.

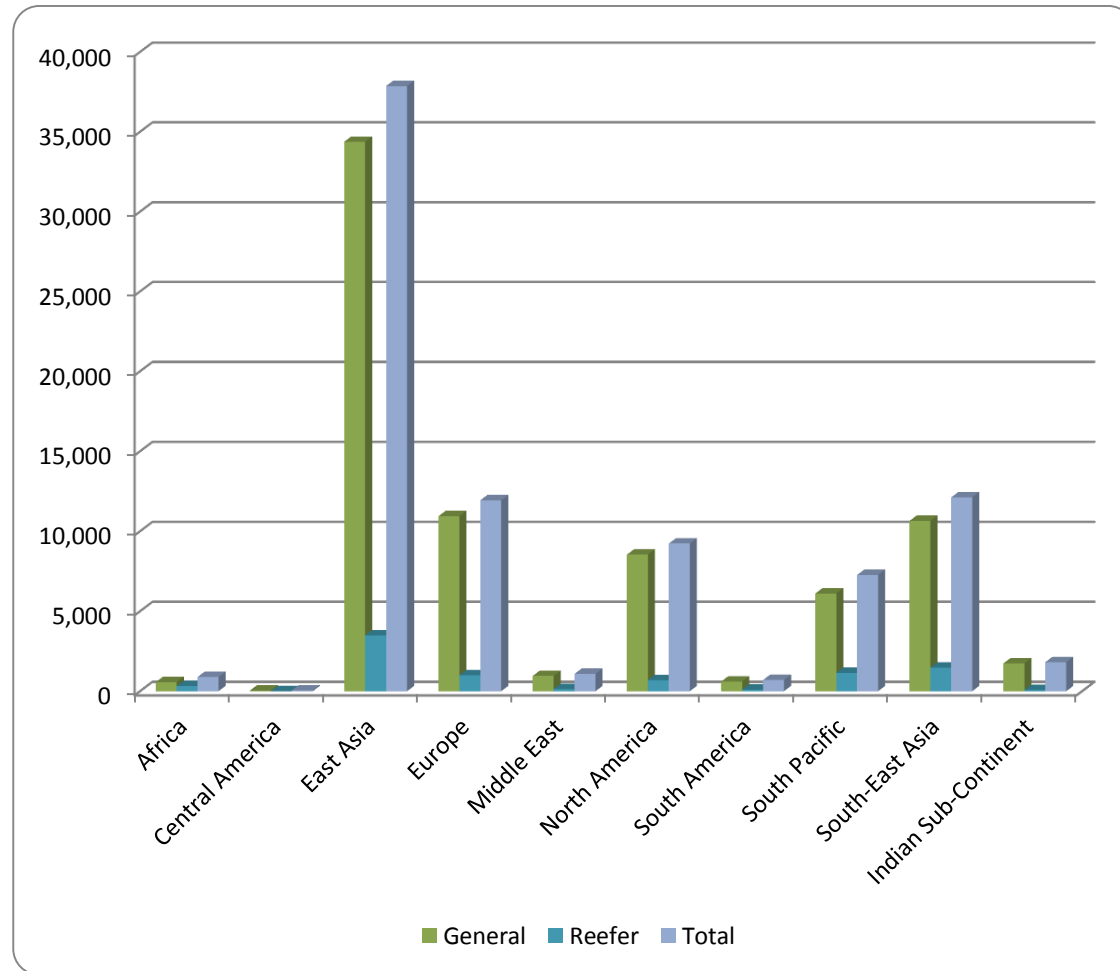
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## Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)

01/06/13 to 30/06/13

REGION	General	IMPORT Reefer	Total
Africa	568	324	892
Central America	50	8	58
East Asia	34,376	3,495	37,871
Europe	10,942	1,000	11,942
Middle East	957	133	1,090
North America	8,543	694	9,237
South America	606	100	706
South Pacific	6,114	1,159	7,273
South-East Asia	10,647	1,477	12,124
Indian Sub-Continent	1,746	74	1,820
<b>TOTAL</b>	<b>74,549</b>	<b>8,464</b>	<b>83,013</b>



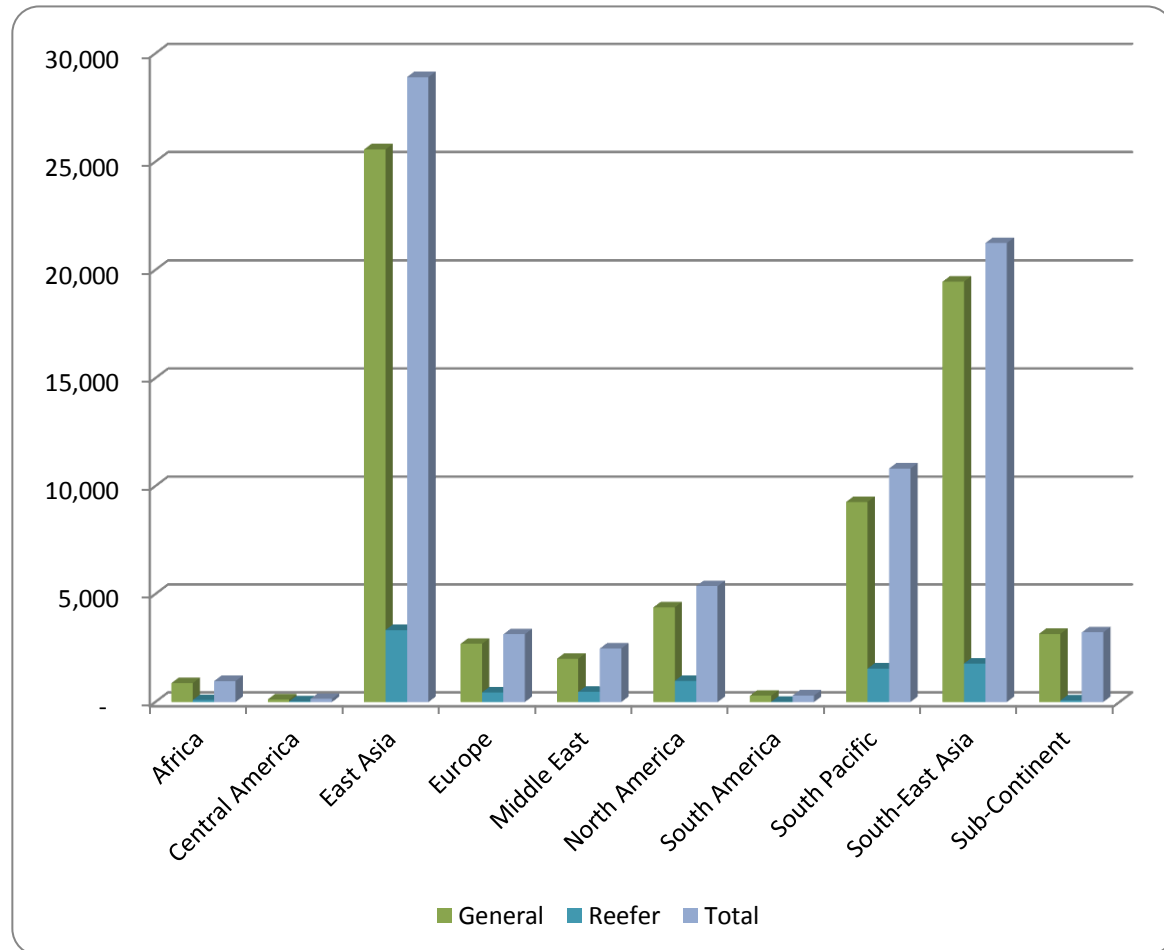
Note: Statistics include both Full and Empty containers



## Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)

01/06/13 to 30/06/13

REGION	General	EXPORT Reefer	Total
Africa	877	95	972
Central America	119	29	148
East Asia	25,572	3,336	28,908
Europe	2,695	445	3,140
Middle East	2,007	470	2,477
North America	4,385	982	5,367
South America	288	12	300
South Pacific	9,269	1,548	10,817
South-East Asia	19,463	1,782	21,245
Sub-Continent	3,159	69	3,228
<b>TOTAL</b>	<b>67,834</b>	<b>8,768</b>	<b>76,602</b>



Note: Statistics include both Full and Empty containers