

MONTHLY OVERSEAS CONTAINER TRADE UPDATE: JUNE 2013

Month to month overseas container trade comparison – June 2013



Total overseas container throughput (full + empty) for June was 159,616 TEU, this was a decrease of 0.6% over June 2012 and down 1.9% for the full 2012-13 financial year. Total (full + empty) overseas container imports for the month were down by 1.9% while total (full + empty) overseas container exports were up 0.8% in comparison to June 2012.

Full overseas container imports were 76,943 TEU, a decrease of 1.5% against June last year and down 3.2% on a year to date basis. Commodities with the most notable declines were fresh & frozen vegetables, machinery and wood manufactures. Several commodities recorded gains for the month including confectionary, toys & sporting goods, miscellaneous food preparations, zinc, plastic ware and textiles.

Following a decline in May, **full overseas container exports** for June increased 56,494 TEU or 0.7% against June 2012. Full overseas container exports are also slightly up 0.6% on a year to date basis. Several commodities recorded gains for the month including timber, paper and newsprint, paperboards, meat, fresh fruit, scrap metal and zinc. Commodities with the most notable declines were containerised wheat, barley, wood manufactures and processed vegetables.

Empty overseas container movements for June decreased 3.9% over the same period last year to 36,752 TEU, and down 2.4% on a year to date basis. Empty overseas exports increased 0.6% for the month while imports recorded a 12.9% decrease for the month of June.

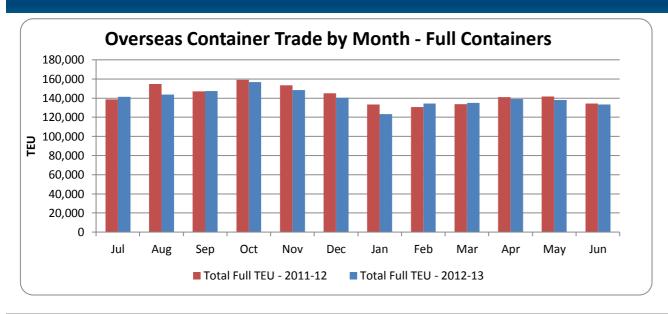
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

Whilst every effort has been made to ensure the information is correct, POMC accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local POMC representative with any queries they may have regarding the information provided.

Overseas Container Trade by Month FULL CONTAINERS (TEU)

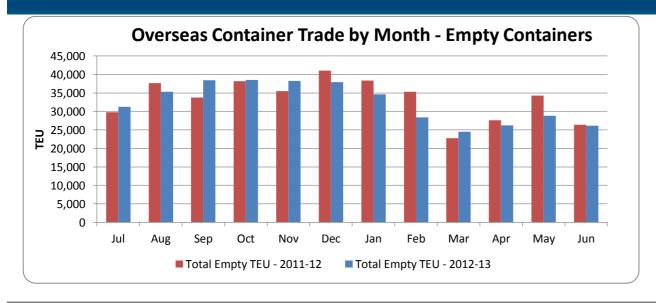




2012-13	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	FY 2012-13
Import	86,201	90,179	92,904	99,479	96,179	84,358	80,212	78,983	73,475	80,323	80,748	76,943	1,019,984
Export	54,996	53,471	54,582	57,316	52,040	56,118	43,090	55,219	61,369	58,550	57,317	56,494	660,562
Total	141,197	143,650	147,486	156,795	148,219	140,476	123,302	134,202	134,844	138,873	138,065	133,437	1,680,546
2011-12	Jul	Διισ	Cam	0-4	N1 -			E . la	D.4		2.0		TV 0044 40
	Jui	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	FY 2011-12
Import	87,287	98,421	94,109	100,754	98,770	89,309	87,561	75,602	77,750	85,657	81,504	78,081	1,054,805
Import Export								75,602			-		

Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



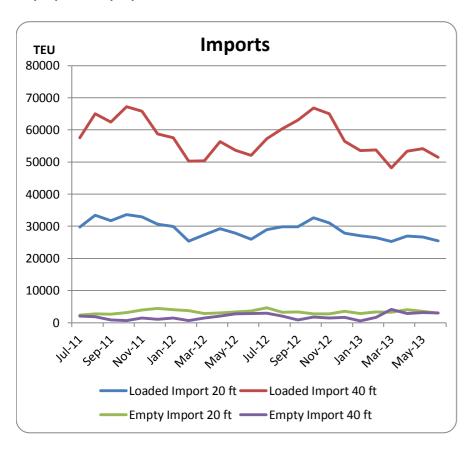


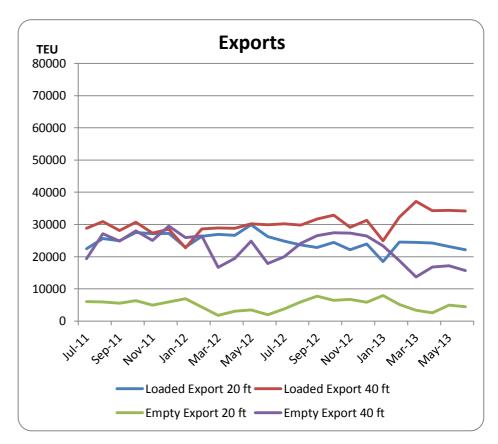
2012-13	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	FY 2012-13
Import	7,572	5,247	4,202	4,562	4,184	5,219	3,439	5,011	7,448	6,923	6,738	6,070	66,615
Export	23,668	30,103	34,228	33,910	34,039	32,661	31,144	23,402	17,012	19,340	22,119	20,108	321,734
Total	31,240	35,350	38,430	38,472	38,223	37,880	34,583	28,413	24,460	26,263	28,857	26,178	388,349
2011-12	Jul-11	Aug-11	Sep-11	Oct-11	Nov-11	Dec-11	Jan-12	Feb-12	Mar-12	Apr-12	May-12	Jun-12	FY 2011-12
2011-12 Import	Jul-11 4,394	Aug-11 4,624	Sep-11 3,441	Oct-11 3,805	Nov-11 5,430	Dec-11 5,555	Jan-12 5,482	Feb-12 4,345	Mar-12 4,269	Apr-12 5,068	May-12 6,032	Jun-12 6,525	FY 2011-12 58,970
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Total Overseas Trade by Month by Sector - July 2011 to June 2013 IMPORT & EXPORT CONTAINERS (TEU)



01/07/11 to 30/06/13

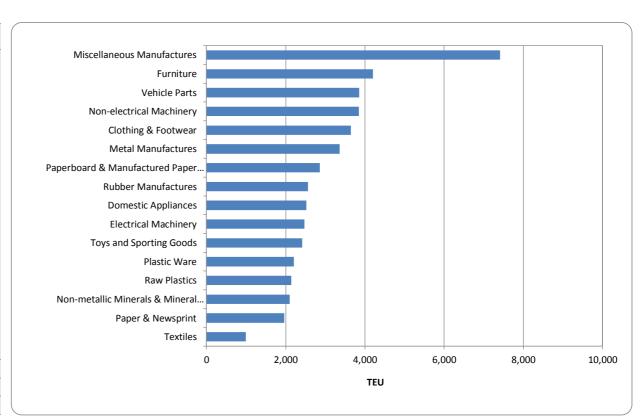




Overseas Containerised Commodity Trade by Region FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	7,414	9.6%
Furniture	4,202	5.5%
Vehicle Parts	3,852	5.0%
Non-electrical Machinery	3,850	5.0%
Clothing & Footwear	3,642	4.7%
Metal Manufactures	3,359	4.4%
Paperboard & Manufactured Paper Products	2,857	3.7%
Rubber Manufactures	2,563	3.3%
Domestic Appliances	2,523	3.3%
Electrical Machinery	2,472	3.2%
Toys and Sporting Goods	2,416	3.1%
Plastic Ware	2,203	2.9%
Raw Plastics	2,143	2.8%
Non-metallic Minerals & Mineral Manufactures	2,101	2.7%
Paper & Newsprint	1,964	2.6%
Textiles	993	1.3%
~All Others	28,389	36.9%
TOTAL FULL IMPORTS	76,943	100.0%
Empties	6,070	
TOTAL	83,	013



^{*} Miscellaneous Manufactures represents a variety of commpdities such as freight of all kinds and general cargo as declared by the shipping line manifests.

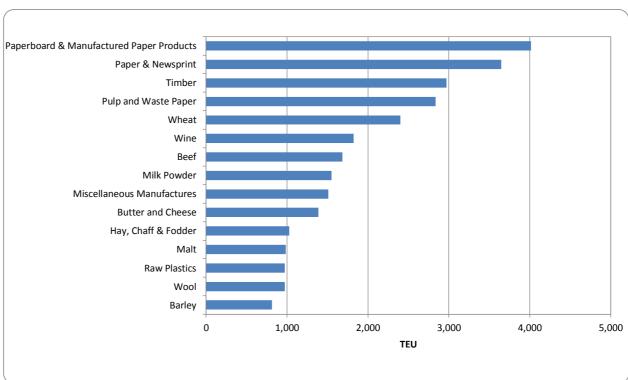
^{**} All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoMC. PoMC does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

^{***}Commodities listed above represent the top containerised commodities shipped through the Port of Melbourne during the month. All Others represents all other commodities outside of the top ten commodities reported.

Overseas Containerised Commodity Trade by Region FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share
Paperboard & Manufactured Paper Products	4,015	7.1%
Paper & Newsprint	3,649	6.5%
Timber	2,972	5.3%
Pulp and Waste Paper	2,838	5.0%
Wheat	2,401	4.3%
Wine	1,821	3.2%
Beef	1,686	3.0%
Milk Powder	1,551	2.7%
Miscellaneous Manufactures	1,512	2.7%
Butter and Cheese	1,389	2.5%
Hay, Chaff & Fodder	1,027	1.8%
Malt	982	1.7%
Raw Plastics	971	1.7%
Wool	971	1.7%
Barley	814	1.4%
~All Others	27,895	49.4%
TOTAL FULL EXPORTS	56,494	100.0%
Empties	20,108	
TOTAL	76,	602



^{*} Miscellaneous Manufactures represents freight of all kinds and general cargo.

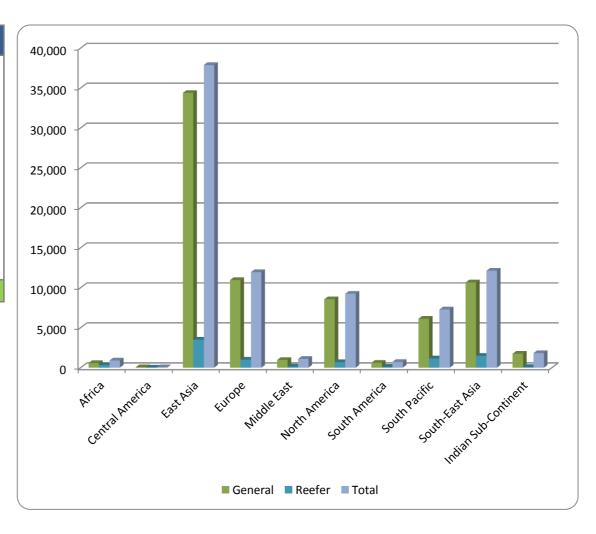
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Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	568	324	892
Central America	50	8	58
East Asia	34,376	3,495	37,871
Europe	10,942	1,000	11,942
Middle East	957	133	1,090
North America	8,543	694	9,237
South America	606	100	706
South Pacific	6,114	1,159	7,273
South-East Asia	10,647	1,477	12,124
Indian Sub-Continent	1,746	74	1,820
TOTAL	74,549	8,464	83,013



Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)



REGION	General	EXPORT Reefer	Total
Africa	877	95	972
Central America	119	29	148
East Asia	25,572	3,336	28,908
Europe	2,695	445	3,140
Middle East	2,007	470	2,477
North America	4,385	982	5,367
South America	288	12	300
South Pacific	9,269	1,548	10,817
South-East Asia	19,463	1,782	21,245
Sub-Continent	3,159	69	3,228
TOTAL	67,834	8,768	76,602

